

## How Will You Leave a Legacy?

Legacy gifts of all sizes combine to help HopeWell Cancer Support meet our current goals and reach further into the future. You can make an impact for decades to come.

By including HopeWell in your will or trust, naming HopeWell as a beneficiary of all or part of a life insurance policy or retirement account, or taking advantage of other giving possibilities, you can preserve your assets now and support us for years to come. Your gift will have a real and lasting impact.

Whether you would like to put your donation to work today or benefit us after your lifetime, you can find a charitable plan that lets you provide for your family and support HopeWell.

## Our Mission

To create a community for all people with cancer, their families and friends, that encourages an exchange of information, the development of a support system, and the presence of hope.





HopeWell Cancer Support 10628 Falls Road Lutherville, MD 21093 410-832-2719 www.hopewellcancersupport.org

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# How Will You Leave a Legacy?



Planned Giving Information from



Join The Eugene Scheffres Legacy Society of HopeWell Cancer Support

The Board of Directors of HopeWell Cancer Support established the Eugene Scheffres Legacy Society in 2001 to recognize those individuals who notify HopeWell of a planned gift provision, a bequest (gifts through estate plans), or life-income arrangements.

Eugene Scheffres came to know HopeWell in the late 1990's and over several years became one of our most significant donors at that time, helping to establish an endowment, supporting operating expenses, and becoming our friend. A social worker by trade, he was a Peabody-trained musician and an amateur poet, Mr. Scheffres lived his life to please others. Upon his death in November 2001, we learned that he gifted a half-million dollar bequest to HopeWell. Please consider becoming a member of The Eugene Scheffres Legacy Society. Bequests and planned gifts provide a source of support for HopeWell's future. These gifts will continue to help fund our programs and ensure that our programs will be offered at no charge for the next generation of individuals and families.

The following types of commitments are honored for membership in The Eugene Scheffres Legacy Society:

- A bequest provision in your Will or revocable trust.
- A life-income gift that names HopeWell as a remainder beneficiary (like a charitable remainder trust, a charitable gift annuity or a pooled income fund gift).
- A charitable lead trust that provides income to HopeWell during a donor's lifetime.
- A gift or assignment of qualified retirement plan assets like an IRA or 401(k) or naming HopeWell as a beneficiary of a retirement account.
- A gift of life insurance.

If you have already included HopeWell via a bequest or other planned gift, please let us know by completing The Eugene Scheffres Legacy Society form and return it to HopeWell so we may ensure you are recognized as a member.



### Benefits of Membership

In addition to knowing that your gift will provide for the future of HopeWell, the members of The Eugene Scheffres Legacy Society will be listed in the annual report and receive an invitation to a special reception annually. When you make a gift to HopeWell from your will or trust, you will join others in our important mission.

#### **Bequest Giving**

We are committed to working with you to ensure you find the charitable arrangements that best meet your wishes and needs. Charitable estate planning is a dialogue that involves us working with you and your professional advisors to establish your philanthropic legacy. We strive to understand your unique circumstances and the values that are important to you.

An unrestricted bequest allows us to use the assets in the most beneficial way.

A restricted bequest allows you to specify how we are to use the funds. Contact us in advance to be certain that your intent can be fulfilled.

We would also love to help you commemorate someone with your gift. You can make your bequest in honor of or in memory of someone special.

Let us help you make the gift that's right for you. HopeWell's Federal Number is: 52-1742315. Request a confidential, no-obligation conversation to get started.

> Contact Terry Weigel, Development Director tweigel@hopewellcancersupport.org 410-832-2719 x104